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天津泰達生物醫學工程股份有限公司
Tianjin TEDA Biomedical Engineering Company Limited
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 8189)

COMPLETION OF PLACING OF NEW PLACING H SHARES

Placing Agent in relation to the Placing



The Board is pleased to announce that the Company has obtained the approval for the listing of and permission to deal in the 374,000,000 New Placing H Shares by the Company from the Listing Committee of the Stock Exchange and all conditions for the Placing were fulfilled. Thus, the Placing was completed in accordance with the terms and conditions of the Definitive Placing Agreement and an aggregate of 374,000,000 New Placing H Shares have been successfully placed to not less than six independent professional, institutional and/or individual investors, who together with their ultimate beneficial owners are independent of the Company and not connected with any of the promoters, directors, supervisors, chief executives, substantial shareholders (as defined in the GEM Listing Rules) or management shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries or their respective associates, at the placing price of HK\$0.115 per New Placing H Share.

References are made to (i) the announcement of the Company dated 5 September 2006 and the circular of the Company dated 18 September 2006 in relation to, among others, the proposed placing of the New Placing H Shares and proposed granting of a specific mandate; (ii) the announcement of the Company dated 27 September 2006 in relation to the postponement of extraordinary general meeting and class meetings of the Company; (iii) the announcement of the Company dated 20 November 2006 in relation to the results of extraordinary general meeting and class meetings of the Company in relation to, among others, approval of the proposed placing of the New Placing H Shares and granting of a specific mandate; (iv) the announcement of the Company dated 1 November 2007 and the circular of the Company dated 8 November 2007 in relation to, among others, the New Specific Mandate from the Shareholders; (v) the announcement of the Company dated 24 December 2007 in relation to the results of Further EGM; and (vi) the announcement (the “**Announcement**”) of the Company dated 18 November 2007 in relation to the Placing of the New Placing H Shares. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the Company has obtained the approval for the listing of and permission to deal in the 374,000,000 New Placing H Shares by the Company from the Listing Committee of the Stock Exchange and all conditions for the Placing were fulfilled. Thus, the Placing was completed in accordance with the terms and conditions of the Definitive Placing Agreement and an aggregate of 374,000,000 New Placing H Shares have been successfully placed to not less than six independent professional, institutional and/or individual investors, who together with their ultimate beneficial owners are independent of the Company and not connected with any of the promoters, directors, supervisors, chief executives, substantial shareholders (as defined in the GEM Listing Rules) or management shareholders (as defined in the GEM Listing Rules) of the Company or any of its subsidiaries or their respective associates, at the placing price of HK\$0.115 per New Placing H Share.

The New Placing H Shares comprise (i) 340,000,000 New H Shares which have been allotted and issued by the Company; and (ii) 34,000,000 Sale H Shares which have been converted from the same number of existing Domestic Shares held by TTII. The Placing Shares represent approximately 39.37% of the issued share capital of the Company as a result of the completion of the Placing.

SHAREHOLDING STRUCTURE OF THE COMPANY AFTER COMPLETION OF THE PLACING

The shareholding structure of the Company as at the date of this announcement is as follows:

Holders of Domestic Shares or H Shares	Number of Shares	%
<i>Domestic Shares</i>		
TTH	200,000,000	21.06
Gu Hanqing	14,000,000	1.47
Wenguang Media	12,000,000	1.26
Wuhuan Building	10,000,000	1.05
Xie Kehua	9,000,000	0.95
Subtotal	245,000,000	25.79
<i>H Shares</i>		
Public		
Places	374,000,000	39.37
Others	331,000,000	34.84
Subtotal	705,000,000	74.21
Total	950,000,000	100.00

By order of the Board
Wang Shuxin
Chairman

Tianjin, the PRC
15 December 2008

As at the date of this announcement, the Board comprises of three executive Directors, being Mr. Wang Shuxin, Mr. Xie Kehua and Mr. Zhang Songhong; three non-executive Directors, being Mr. Feng Enqing, Mr. Xie Guangbei and Mr. Wang Xiaofa and three independent non-executive Directors, being Professor Xian Guoming, Mr. Wu Chen and Mr. Guan Tong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

The announcement will remain on the GEM website at <http://www.hkgem.com> at the “Latest Company Announcements” page for 7 days from the date of its publication.