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天津泰達生物醫學工程股份有限公司

**Tianjin TEDA Biomedical Engineering Company Limited**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8189)**

**SUPPLEMENTAL ANNOUNCEMENT AND  
SUPPLEMENTAL AGREEMENT FOR  
THE MAJOR TRANSACTION IN RELATION TO  
THE ACQUISITION OF 51% EQUITY INTEREST IN SJKGC**

Reference is made to the announcement (the “**Announcement**”) of Tianjin TEDA Biomedical Engineering Company Limited (the “**Company**”) dated 24 April 2016 in relation to, among other things, the acquisition of 51% equity interest in SJKGC. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

On 25 April 2016 (after trading hours), the Company, the Vendor and SJKGC entered into a supplemental agreement (the “**Supplemental Agreement**”) to make certain amendments to the Agreement.

As disclosed in the Announcement, Completion shall take place prior to the earlier of the following: (a) the second anniversary of the incorporation date of the SJKGC, being 8 February 2018; or (b) the completion of a Series A round of equity financing to be conducted by SJKGC, failing which the Vendor is entitled (but not obligated) to terminate the Agreement, unless the parties agreed otherwise.

Pursuant to the Supplemental Agreement, (i) the Vendor and SJKGC confirmed that as at the date of the Agreement, there was no concrete plan to carry out the Series A round of equity financing for SJKGC as mentioned above, and (ii) the Company, the Vendor and SJKGC agreed to delete the completion of a Series A round of equity financing to be conducted by SJKGC from the completion terms. In the circumstances, unless the parties agreed otherwise, Completion shall take place prior to the second anniversary of the incorporation date of the SJKGC, being 8 February 2018, failing which the Vendor is entitled (but not obligated) to terminate the Agreement.

Save for the amendments contained in the Supplemental Agreement as stated above, all other major terms and conditions of the Agreement shall remain in full force and effect. The Board considers that such changes would not have any adverse impact on the business and performance of the Company and its subsidiaries, and the terms of the Supplemental Agreement are in the interests of the Company and the Shareholders as a whole.

By order of the Board  
**Tianjin TEDA Biomedical Engineering Company Limited**  
**Sun Li**  
*Chairman*

Tianjin, the PRC  
28 April 2016

*As at the date of this announcement, the executive Directors of the Company are Sun Li, Hao Zhihui and Wang Shuxin; the non-executive Directors of the Company are Feng Enqing, Chen Yingzhong and Ou Linfeng; the independent non-executive Directors of the Company are Guan Tong, Wu Chen and Peter K. S. Chan.*

*This announcement, for which the directors are willing to collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The announcement will remain at the “Latest Company Announcements” page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven (7) days from the date of its posting, and it will also be published and remain on the website of the Company at [www.bioteda.com](http://www.bioteda.com)*